

Shreeshay Engineers Limited

501, Kailas Plaza, V B Lane, Ghatkopar (E), Mumbai - 400 075. Tel. +91 22 2508 2300/ +902 9993635 / Fax+91 22 2508 2400 Website: www.shreeshay.com, E-mail: info@shreeshay.com CIN. L67190MH1995PLC087145

28th April 2021

To, BSE Limited, P.J.Towers, Dalal Street, Fort, Mumbai - 400 001.

Ref: BSE Code No: 541112

Sub: Reconciliation of Share Capital Audit Certificate for the quarter ended 31st March, 2021

Dear Sir/Madam,

This is with regard to the captioned subject; we hereby submit the Reconciliation of Share Capital Audit Certificate for the quarter ended on 31st March 2021.

You are requested to kindly take note of the above.

Thanking you,

Yours faithfully, For Shreeshay Engineers Limited

Kummun

Kishore Danabhai Patel Managing Director DIN: 00990345

MARTINHO FERRAO & ASSOCIATES

Company Secretaries



S. No. 6221

Level 3, Office # 301, Dhun Building, 23/25 Janmabhoomi Marg, Fort, Mumbai - 400 001 Tel: +91 22 2202 4366 Email: mferraocs@yahoo.com Website : www.csmartinhoandassociates.com

To,

The Board of Directors, **Shreeshay Engineers Ltd.** 501, Kailas Plaza, V.B. Lane, Ghatkopar East, Mumbai400077

Subject: Reconciliation of Share Capital Audit Certificate

Dear Sir / Madam,

I have examined the Register of Members and other records/ documents maintained by **Shreeshay Engineers Ltd.** (hereinafter referred to as "the Company") and its Registrars and Transfer Agent for issuing this certificate in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. Please note, physical verification of documents was not possible due to the lockdown on account of the COVID-19 pandemic.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify that:

1	For Quarter Ended	31 st March 2021		
2	ISIN	INE452Z01012		
3	Face Value	Equity Rs. 10/- each		
4	Name of the Company	Shreeshay Engineers Limited		
5	Registered Office Address	501, Kailas Plaza, V.B. Lane,		
		Ghatkopar East, Mumbai400077		
6	Correspondence Address	Same as Above		
7	Telephone & Fax Nos.	Tel.: 022-25082300, 25082400		
		Fax: 022-25082400		
8	Email Address	info@shreeshay.com		
		dkpgroup501@gmail.com		

		npany's s		nanges wh are listed	-	BSE Lim			
	1					Numb	oer (of Shares	% of Tota
10	Issued	Issued Capital				1,	.32,03,396	Issued Capital	
11	Listed	Capital (Exchange	-wise)		BSE	1,	.32,03,396	100.00
	(as per	r compan	y records)					
12	Held in dematerialised form in CDSL							56,08,218	42.48
13	Held in dematerialised form in NSDL							75,95,178	57.52
14	Physical							_	-
15		No. of sha	ares (12+1	3+14)			1,	.32,03,396	100.00
16	Reaso	ns for dif	ference if	any, betw	een	NA		· · _ II	
	(10&1)	1), (10&15	5)&(11&1	5)					
17	Certifying the details of changes in share capital during the quarter under consideration as per Table Below:								
	icular	No. of	Applied	l Listed	on	Whethe	r	Whether	In-prin.
s***		Shares	/	Stock		Intimate		Intimated	1 1 1
			Not	Exchan	0	to CDSI	L	to NSDL	Pending for
			Applied		-				SE (Specify
			For	Names))				Names)
			Listing						
		1	0	N	N.A.				
	Capital	Reducti	eferential on, Forfe	Issue, ESG iture, any o	OPs, othe	r (to speci	ify).		rsion, Buyback
	Capital Regist	Reducti	eferential on, Forfe nbers is u	Issue, ESG iture, any o pdated (Ye	OPs, othe	r (to speci			rsion, Buyback
	Capital Regist If not, Refere	Reducti er of Mer updated ence of p	eferential on, Forfe nbers is u upto whi revious o	Issue, ESG iture, any o pdated (Yo ch date quarter wi	OPs, othe es/N	r (to speci	ify).	25	rsion, Buyback
18 19	Capital Regist If not, Refere excess	Reducti er of Mer updated ence of p demater	eferential on, Forfe nbers is u upto whi revious c ialized sh	Issue, ESG iture, any o pdated (Yo ch date	OPs, othe es/N	r (to speci o) egard to	ify). Ye	25	rsion, Buyback
18 19	Capital Regist If not, Refere excess Has	Reducti er of Men updated ence of p demateri the Cor	eferential on, Forfe nbers is u upto whi revious c ialized sh mpany	Issue, ESG iture, any o pdated (Yo ch date quarter wi ares, if any resolved	OPs, othe es/N ith r /? the	r (to speci o) egard to matter	ify). Ye	es il	rsion, Buyback
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18 19 20	Capital Regist If not, Refere excess Has mentio quarte	Reducti er of Men updated ence of p demater the Con oned in p er? If not,	eferential on, Forfe nbers is u upto whi revious o ialized sh mpany point no.	Issue, ESG iture, any o pdated (Yo ch date quarter wi ares, if any resolved 19 above in hy?	OPs, othe: es/N ith r 7? the n the	r (to speci o) egard to matter e current	ify). Ye N	es il .A.	
18	Capital Regist If not, Refere excess Has mentio quarte Mentio	Reducti er of Men updated ence of p demateri the Con oned in p er? If not, oned the	eferential on, Forfe nbers is u upto whi revious c ialized sh mpany point no. reason w total no.	Issue, ESG iture, any o pdated (Yo ch date quarter wi ares, if any resolved 19 above in hy? of request	OPs, othe es/N ith r 7? the n the ts, if	r (to speci o) egard to matter e current any, con	ify). Ye N firn	es il .A.	1 days and the
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22	Name, Membership No.,	Mr. Ashish Roongta			
	Telephone & Fax No. of the	Membership No. ACS 35999			
	Compliance Officer of the	Tel.: 022-25082300, 25082400			
	Company	Fax: 022- 25082400			
23	Name, Address, Tel. & Fax No.,	Martinho Ferrao & Associates			
	Registration no. of the Auditor	Company Secretaries			
		Level 3, Office # 301, Dhun Building,			
		23/25 Janmabhoomi Marg,			
		Fort, Mumbai - 400 001.			
		Tel No.: +91 22 2202 4366			
		FCS No.6221 C.P. No.5676			
24	Appointment of common agency	Bigshare Services Private Limited			
	for share registry work	1st Floor, Bharat Tin Works Building,			
	If yes (name & address)	Opp. Vasant Oasis, Makwana Road,			
		Marol, Andheri (East), Mumbai - 400059			
25	Any other details that the auditor may like to provide. (E.g. BIFR company,				
	delisting from SE, company changed its name etc.) None				

For Martinho Ferrao & Associates Company Secretaries



Place: Mumbai Date: 26th April 2021